



## Business Overview

The company operates in 4 types of business:1. Develop home and land development business, residential condominiums for sale.2. Rent or sell office buildings and shopping centers.3. Hotel business.4. Manage office buildings, condominiums, housing estates and real estate project management

## Financial Statement

	9M24	9M23	2023	2022
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## Income Statement (MB)

Revenues	2,335.95	1,621.17	2,250.76	2,175.50
Expenses	2,145.04	1,487.02	2,055.46	2,170.60
Net Profit (Loss)	-183.63	-202.53	-221.60	-199.77

## Balance Sheet (MB)

Assets	11,009.91	10,982.84	12,820.07	11,153.42
Liabilities	8,635.57	8,295.51	10,204.38	8,132.82
Shareholders' Equity	1,359.81	1,648.84	1,596.35	1,938.13

## Cash Flow (MB)

Operating	347.37	-421.33	-1,390.32	367.56
Investing	-45.23	-108.59	-23.59	6.05
Financing	-382.92	399.95	1,314.37	-312.26

## Financial Ratio

EPS (Baht)	-0.17	-0.19	-0.21	-0.19
GP Margin (%)	29.25	24.25	26.98	22.01
NP Margin (%)	-8.00	-16.81	-13.60	-11.78
D/E Ratio (x)	3.64	3.09	3.90	2.69
ROE (%)	-13.47	-12.66	-12.54	-11.73
ROA (%)	2.26	2.25	1.63	0.05

## Business Plan

## Business Highlight

## Performance and Analysis

## Business Performance Summary

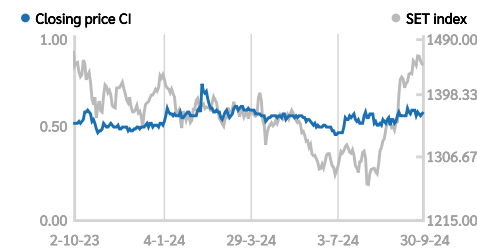
## Key Milestones

## Risk Management Policy

## Revenue Structure

## Stock Information

## SET / PROPCON / PROP



as of 30/09/24	CI	PROP	SET
P/E (X)	-	14.67	18.03
P/BV (X)	0.46	1.11	1.37
Dividend yield (%)	-	4.10	3.16

	30/09/24	28/12/23	30/12/22
Market Cap (MB)	640.11	554.63	885.27
Price (B/Share)	0.60	0.52	0.83
P/E (X)	-	-	-
P/BV (X)	0.46	0.34	0.70

## CG Report:



## Company Rating:

## Major Shareholders

as of 14/03/2024



- นาย สงกรานต์ อีสสระ (29.41%)
- MR. THAVEECHAT JURANGKOOL (22.92%)
- บริษัท ซี.ไอ.พร็อพเพอร์ตี้ จำกัด (9.16%)
- น.ส. กรัซเพชร อีสสระ (3.90%)
- บริษัท สหพัฒนพิบูล จำกัด (มหาชน) (1.98%)
- Others (32.63%)

## Company Information and Contact

<http://www.charnissara.com>

0-2308-2020



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Other Trading Info. :

[https://www.settrade.com/C04\\_01\\_stock\\_quote\\_p1.jsp?txtSymbol=CI](https://www.settrade.com/C04_01_stock_quote_p1.jsp?txtSymbol=CI)

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